

**GIFTLEGACY PRESENTS CALCULATOR APPLICATION AND AGREEMENT**

Thank you for your interest in Crescendo’s GiftLegacy Presents Calculator. The GiftLegacy Presents Calculator creates personalized color gift illustrations for the following five gift models: One and Two-life Current Gift Annuity, One and Two-life Deferred Gift Annuity, One and Two-life Unitrust, One and Two-life Sale and Unitrust, One and Two-life Annuity Trust, Part Gift and Part Sale. Payment of an annual fee of \$500 entitles you to link a customized GiftLegacy Presents Calculator to your website. Your customized GiftLegacy Presents Calculator may be integrated with the design/frames of your website and can include your logo, contact information, the color, look and feel of your website, a privacy statement and a default trust return rate.

Complete the following steps to link a GiftLegacy Presents Calculator to your website:

1. Download the GiftLegacy Presents Calculator Button image from [http://www.giftlegacy.com/gleg\\_home\\_pres.jsp?ID=8](http://www.giftlegacy.com/gleg_home_pres.jsp?ID=8)
2. Place the GiftLegacy Presents Calculator Button on your website and indicate the URL address of the page where you placed GiftLegacy Presents Calculator Button.  
 http://\_\_\_\_\_
3. Indicate the default trust return rate that you want your GiftLegacy Presents Calculator to use \_\_\_\_\_%
4. Specify the contact information that you want to be displayed to anyone who accesses your GiftLegacy Presents Calculator:

Contact Person or Department	_____
Organization Full Name	_____
Organization Short Name or Initials (Maximum 15 Characters)	_____
Mailing Address	_____
City	_____
State	_____
Zip Code	_____
Telephone Number	_____
Email Address	_____
Organization Website Address	_____

5. Return this complete Application and Agreement via email to [GiftLegacy@cremail.com](mailto:GiftLegacy@cremail.com) or facsimile to 805-388-2483, attn: Sandra.

By returning this GiftLegacy Presents Calculator Application and Agreement you agree to pay an annual fee of \$500 to link your web site to a customized GiftLegacy Presents Calculator. You will receive an annual invoice reflecting your obligation to pay this fee. In any year that you subscribe to the GiftLegacy Intermediate Plan or GiftLegacy Max Plan, the \$500 fee for the GiftLegacy Presents Calculator is waived. By returning this GiftLegacy Presents Calculator Application and Agreement you also agree that the GiftLegacy Presents Calculator is offered for educational purposes only and is not legal, tax, accounting or professional advice. All individuals are required to have their own qualified professional advisor to provide such professional counsel or advice.

If you need additional information or have any questions about the GiftLegacy Presents Calculator, please contact Sandra Henningsen via telephone at 800-858-9154 or via email at [GiftLegacy@cremail.com](mailto:GiftLegacy@cremail.com).